

The goal of this visit is to discuss the successes and challenges of each unit. How can the commissioner, district or council help?

Troop Assessment

Troop Contact Details

List leaders/parents in attendance:

Unit

Date of Contact

Contact Made By

Training and Membership

Prior to visit, review unit training data using the Unit Dashboard on my.scouting.org/commissioner tools.

YPT Current Percent: Number:

YPT Expired Percent: Number:

YPT Never Taken Not Applicable

Training Data As Of

Leaders Not Trained Percent: Number:

Leaders Trained Percent: Number:

Leaders Not Trained List [See attached report](#)

YPT Status List [See attached report](#)

Youth Registered in Unit

Adults Registered in Unit

Planning and Budget

Does unit participate in council fundraisers? What fundraising activities does the unit do?

Troop Assessment

Planning and Budget: Have a program plan and budget that is regularly reviewed by the committee following BSA policies related to fundraising.

Not applicable

Commissioner Comments

Membership

Do not need exact numbers below. Instead, does the unit have plans for retention, recruitment and AOL transition, and are those plans effective?

Add comments below - do not use the 1-5 scoring system

Retention: Retains a significant percentage of youth members.

Building Scouts BSA: Recruit new youth into the troop in order to grow membership.

Webelos-to-Scout Transition: Troop has an effective plan to recruit Webelos Scouts into the troop.

Commissioner Comments

Program

Give examples below. Encourage units to "log" their service hours as well as advancements and outdoor activities.

Add comments below - do not use the 1-5 scoring system

Advancement: Achieve a high percentage of Scouts earning rank advancements.

Short-Term Camping: Conduct short-term or weekend campouts throughout the year.

Long-Term Camping: Participate in a long-term camp with a majority of the troop in attendance.

Service Projects: Participate in service projects, with at least one benefitting the chartered organization.

Patrol Method: Use the patrol method to develop youth leaders.

Commissioner Comments

Troop Assessment

Volunteer Leadership

If not enough leaders, what do they see as barriers?
Encourage leaders to complete training.

Add comments below - do not use the
1-5 scoring system

Trained Leadership: Have trained and engaged leaders at all levels. All leaders are required to have youth protection training.

Leadership and Family Engagement: The troop is proactive in recruiting sufficient leaders and communicates regularly with parents.

Commissioner Comments

Unit Priorities and Other Details

~~Unit striving to achieve the following JTE Award:~~

Not applicable

If Key Leader(s) changing within the next 4 months:

Is there a succession plan in place?

Need to discuss unit with ADC/DC (optional)

Have a possible UC candidate in this unit (Enter name and contact information)

Youth Attendance: (only for meetings where youth would be in attendance)

Not applicable

If applicable, check box and provide details. Do not share details with leaders.

Issues with Key 3

Unit not meeting

Unit with no leader

Unit with no committee

Unit with no new members

Unit conflict with the Chartered Organization

New unit leader lacks orientation or training

Unit with weak leadership

Unit Service Plan

Troop Assessment

Do you want to create a Unit Service Plan?

~~Yes~~ ~~No~~ Not applicable

Any goals the unit would like to set? List goals below.

Select Add Service Plan to begin.

Please select a category for this service plan

~~Describe an action that will help raise assessment of performance (e.g., Develop a budget for the year)~~

~~Identify person and entity responsible for the above action. (e.g., Jennifer Jones, committee member)~~

Target Completion Date

Actual Completion Date

List any goals set by unit below (include goal and initial plans to achieve that goal).

If time available, get feedback on the following questions:

Are there program areas where you need more support (STEM, high adventure, camping, advancement)?

Are camporees, Cub events, or training weekends meeting your expectations?

Are camp fees (day camp, resident camp, etc) reasonable for the value provided? What improvements would most enhance your camp experience?

Leader training: Do you prefer in-person, virtual, or hybrid options? How can the council better support new leaders in their first year?

How can council better support unit fundraising?

How can the council better support unit retention and recruitment efforts? Are marketing materials helpful?

Do you feel supported by the council staff and/or commissioner staff?